



# Fall 2017 STUDENT BIOGRAPHIES

Overview

**Economic** Conditions

**Sector Summaries** 

Portfolio Strategy & Composition

Risk Analysis

Performance Review Student Biographies



#### Elisabeth Abdoo

**Matt** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and a minor in Mathematics at Loyola University Maryland. In addition to his studies, Matt was Vice President of the Investment Club and a member of Beta Gamma Sigma. After graduation in May 2018, he will likely attend the Hopkins Carey School of Business in pursuit of an MBA.

## **Benjamin Bailey**

**Nick** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and a minor in Information Systems at Loyola University Maryland. As a junior, Nick spent a semester in Singapore at Nanyang Technological University, where in addition to his classes, he got to travel the region to experience the culture, and its rich heritage. He has previously interned with Bank of America, as an analyst on their product pricing team in Charlotte, North Carolina. Originally from New Jersey, Nick will be working at Morgan Stanley in Baltimore after graduation.



#### **Austin Brand**

**Rob** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and an Information Systems minor at Loyola University Maryland. He is a president of the Loyola Film Society and brother of Alpha Kappa Psi Business Fraternity. Rob has previously interned at the Wealth Advisory Group, NASA and will begin working as a Business Management Analyst at Northrop Grumman in Summer 2018.

## John Farrell

Bridget is an undergraduate student pursuing a B.B.A. in Finance and a minor in Information Systems at Loyola University Maryland. In addition to her studies, Bridget has held internships with Stanley Black & Decker on the Business Development and Commercial Finance teams and is a member of Loyola's club sailing team and the Financial Management Association National Honor Society. She will be traveling to China in January of 2018 with the Sellinger School in order to study foreign exchange rates. Upon graduating in May of 2018, Bridget will be rejoining Stanley Black & Decker as a member of their Finance Development Program.



## **Ryan Farrell**

**Rob** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and an Information Systems minor at Loyola University Maryland. He is a president of the Loyola Film Society and brother of Alpha Kappa Psi Business Fraternity. Rob has previously interned at the Wealth Advisory Group, NASA and will begin working as a Business Management Analyst at Northrop Grumman in Summer 2018.

#### **Matthew Ferioli**

Bridget is an undergraduate student pursuing a B.B.A. in Finance and a minor in Information Systems at Loyola University Maryland. In addition to her studies, Bridget has held internships with Stanley Black & Decker on the Business Development and Commercial Finance teams and is a member of Loyola's club sailing team and the Financial Management Association National Honor Society. She will be traveling to China in January of 2018 with the Sellinger School in order to study foreign exchange rates. Upon graduating in May of 2018, Bridget will be rejoining Stanley Black & Decker as a member of their Finance Development Program.



#### Michael Genco

Krysta is pursuing a Bachelors of Business Administration with a double concentration in Finance and Economics at Loyola University Maryland. She is Vice President of the Financial Management Association, a member of the CFA Research Challenge Team, and a member of Alpha Sigma Nu, the Jesuit Honor Society. Last January, she spent two weeks in China studying foreign exchange rates with the Sellinger School. She has spent the last two summers at Republic Bank in Philadelphia as a Commercial Banking Intern and currently interns at McCormick & Company in their Credit & Risk Department. She is looking to further her career in either Philadelphia or New York.

## **Kyle Gower**

Liam is pursuing a B.B.A. in Finance from the Sellinger School of Business at Loyola University Maryland, graduating in May 2018. Liam serves as President of the Financial Management Association and Beta Gamma Sigma. Additionally, he was a member of the Federal Reserve Challenge Team that won the 2017 Regional Championship. Furthermore, Liam is on the CFA Challenge Team and on Loyola's Varsity Men's Crew Team. Liam completed a Sales & Trading internship this summer at the investment firm INTL FCStone, Inc. in New York City and on the weekends worked as a Caddie at Sleepy Hollow Country Club in Westchester County, New York. In his free time, Liam loves to sing, play pick-up soccer with his buddies and appreciates a beautiful sunset. Upon graduation, Liam will be joining Citi's Middle Market Commercial Banking Team as an Analyst in the Washington D.C. office.



## **Kelly Harold**

Ray is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance at Loyola University Maryland. Ray is from Brooklyn, New York and has spent the past two summers and winters working as a tax intern with Starr Companies in New York City. Upon graduating, Ray intends to continue his education and earn his MBA while working alongside the start-up, Save Pharmaceutical, where he intends to fulfill the role of Chief Financial Officer.

## **Christopher Hembach**

Andrew is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance at Loyola University Maryland. He is a member of the Sellinger Scholars, Beta Gamma Sigma, and the Financial Management Association Honor Society. Andrew previously interned with Israel A. Englander & Co. on the Options Trading floor of the NYSE and at the U.S. House of Representatives as a Financial Services intern. Upon graduation, he hopes to further his career in finance in either the New York or Boston area.



## Justin Jeraci

**Frank** is a Finance/Accounting Double major and President of Loyola's Fixed Income Society. He interned at Metropolitan Commercial Bank in Summer 2017. During the fall semester, he did equity research for Blue Point Investment Management until switching to a Planner Assistant role at Maller Wealth Advisors. Upon Graduation, he will work as an Assurace Associate at PriceWaterhouseCoopers Baltimore office, specializing in Financial Service companies.

### **Daniel Klebanski**

**Delia** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance at Loyola University Maryland. She is a member of the Financial Management Association Honor Society. Delia previously interned with Legg Mason on the Global Sales Analytics team. She plans to further her career in Asset Management following graduation in May 2018.



#### **Alexis Loffredo**

**Casey McKenzie** 

**Nicole** is an undergraduate student pursuing a Bachelors of Business Administration with a double concentration in Finance and Economics at Loyola University Maryland. In addition to her studies, Nicole holds a leadership position at Loyola's Phonathon and is a member of the Beta Gamma Sigma Honor Society. She previously interned with Nielsen and Cigna near her home in Connecticut. Upon graduation, Nicole will remain in Baltimore where she will begin her career at Morgan Stanley.

**Zach** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and a minor in Economics at Loyola University Maryland. Aside from being a student, Zach is a member of Loyola's Sellinger Scholars Program, the Financial Management Association, volunteers for the York Road Micro-Finance student consulting team, and is the founder of Greyhound Consulting Group on campus. He has previously held internships with Aetna inc., CFG Capital Markets, and Under Armour. In his free time, he enjoys playing golf with his family and friends. Following graduation, Zach will be working for EY in the Chicago office as a member of the Business Advisory Program.



## **Quinn Normoyle**

**Alex** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance. He is a member of the Men's Cross Country team, Investment Club and Financial Management Association. Alex has previously interned at Tata Global Beverages and he will be pursuing a career in Commodities trading.

## **Emily O'Halloran**

**Vinny** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and Accounting. He is a member of Beta Alpha Psi and was the Vice President of Loyola Rugby. He interned at PricewaterhouseCoopers in Baltimore and will begin full time in the Fall of 2018.



#### **Madeline Ocamb**

**Dan** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance at Loyola University Maryland. He is an international student who is a co-president of the Loyola Investment Banking Club. In addition, he has interned for the International Labor Organization, AXA Advisors, foreign banks, and various charitable organizations. He is currently seeking employment upon graduation and enjoys spending his time with friends, reading, and going to the movies.

#### **Matthew Paniccia**

Elizabeth is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance. In addition to her studies, she is a member of the Division I swimming & diving team at Loyola as well as the Financial Management Association and Student Philanthropy Council. Elizabeth has previously spent two summers as an intern with Philadelphia Insurance Companies at their headquarters near Philadelphia. Following graduation, Elizabeth will be beginning her career at Vanguard within the Fund Financial Services department. Her lifelong dream is to be on the Amazing Race but is still looking for the perfect partner.



## **Nicholas Spurgeon**

**Brian** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and a minor in information systems. He is the captain of the rugby club, member of the financial management association, and part of Loyola's CFA Challenge team. He interned at Morgan Stanley throughout the summer and fall, where he will begin full time after graduating.

## **Brigitte Strobl**

Josh is an undergraduate student pursuing a Bachelors of Business Administration with a double concentration in Finance and Marketing at Loyola University Maryland. Josh has previously interned with Sony, Fallston Group LLC, CBS, Obsidian Financial Services, and T Rowe Price. Aside from his studies, Josh is involved with Loyola's Financial Management Association and plans on pursuing a Master of Finance degree after graduation.



#### **Daniel Trocchia**

**Brian** is an undergraduate student pursuing a Bachelors of Business Administration with a concentration in Finance and a minor in information systems. He is the captain of the rugby club, member of the financial management association, and part of Loyola's CFA Challenge team. He interned at Morgan Stanley throughout the summer and fall, where he will begin full time after graduating.

#### Frank D'Souza

Josh is an undergraduate student pursuing a Bachelors of Business Administration with a double concentration in Finance and Marketing at Loyola University Maryland. Josh has previously interned with Sony, Fallston Group LLC, CBS, Obsidian Financial Services, and T Rowe Price. Aside from his studies, Josh is involved with Loyola's Financial Management Association and plans on pursuing a Master of Finance degree after graduation.









